



## Legacy Marketing Group® Contact Information

### MARKETING AND DISTRIBUTION

- [!\[\]\(38441ceaa711016e0bf2ad46ad394ff4\_img.jpg\) Executive Team](#)
- [!\[\]\(6e027340d4263908f264926b1ad81c5e\_img.jpg\) Business Support](#)
- [!\[\]\(781510d64f329bf3c880acf086e884d6\_img.jpg\) Sales Team](#)
- [!\[\]\(93cdf5b84f2bfec404f7441e84b6ba5c\_img.jpg\) Marketing Field Support](#)

### ADMINISTRATIVE SERVICES

- [!\[\]\(30a147af384f9f71632c2ff17bc706c8\_img.jpg\) Americo Financial Life and Annuity Insurance Company](#)
- [!\[\]\(9b33568d5c136f08ca688ce48be37574\_img.jpg\) Ameritas Life Insurance Corp.](#)
- [!\[\]\(8c93063dab026f10e159986b27c41c64\_img.jpg\) Integrity Life Insurance Company](#)
- [!\[\]\(8a17676a8da87a4e59299223a765e613\_img.jpg\) NTT Data  
\(formerly Dell Service Center\)](#)

## Marketing and Distribution

5341 Old Redwood Highway, Suite 400  
 Petaluma, CA 94954  
[www.legacynet.com](http://www.legacynet.com)

Call 800-395-1053

Fax: 800-211-5641

### Executive Team



**Lynda Pitts**  
 Chief Executive Officer  
[lynda.pitts@legacynet.com](mailto:lynda.pitts@legacynet.com)  
 Ext. 5809



**Preston Pitts**  
 President  
[preston.pitts@legacynet.com](mailto:preston.pitts@legacynet.com)  
 Ext. 5801



**Niju Vaswani**  
 Chief Marketing Officer  
[niju.vaswani@legacynet.com](mailto:niju.vaswani@legacynet.com)  
 Ext. 5812



**Chris Eaken**  
 Vice President of Compliance  
 and Administration  
[chris.eaken@legacynet.com](mailto:chris.eaken@legacynet.com)  
 Ext. 5832



**Amy Setikas**  
 Vice President of Finance  
[amy.setikas@legacynet.com](mailto:amy.setikas@legacynet.com)  
 Ext. 5875



**Luba Losyev**  
 Vice President of Technology  
[luba.losyev@legacynet.com](mailto:luba.losyev@legacynet.com)  
 Ext. 6967

### Business Support

	Email	Extension
General	<a href="mailto:marketing@legacynet.com">marketing@legacynet.com</a>	4002
Suitability/Compliance Help Desk	<a href="mailto:suitabilityhelpdesk@legacynet.com">suitabilityhelpdesk@legacynet.com</a> <a href="mailto:compliance@legacynet.com">compliance@legacynet.com</a>	5819
Commissions	<a href="mailto:commissions@legacynet.com">commissions@legacynet.com</a>	4014
Licensing and Contracting/ Appointment Requests	<a href="mailto:legacycontracting@legacynet.com">legacycontracting@legacynet.com</a>	4007
Communications/Advertising Compliance	<a href="mailto:#c-team@legacynet.com">#c-team@legacynet.com</a> <a href="mailto:adapprovals@legacynet.com">adapprovals@legacynet.com</a>	5808

## Marketing and Distribution

5341 Old Redwood Highway, Suite 400

Petaluma, CA 94954

[www.legacynet.com](http://www.legacynet.com)

Call 800-395-1053

Fax: 800-211-5641

### Sales Team



Dominic Cursio  
National Sales Leader  
[dominic.cursio@legacynet.com](mailto:dominic.cursio@legacynet.com)  
Ext. 5814



John Terry  
Sales Director  
[john.terry@legacynet.com](mailto:john.terry@legacynet.com)  
Ext. 5811



Scott Pope  
Sales Director  
[scott.pope@legacynet.com](mailto:scott.pope@legacynet.com)  
Ext. 5820



James Markoe  
Sales Director  
[james.markoe@legacynet.com](mailto:james.markoe@legacynet.com)  
Ext. 6675

### Marketing Field Support



Karen Obendorf  
Producer Sales & Programs Director  
[karen.obendorf@legacynet.com](mailto:karen.obendorf@legacynet.com)  
Ext. 5815



Susan Souza  
Senior Relationship Manager  
[susan.souza@legacynet.com](mailto:susan.souza@legacynet.com)  
Ext. 6946



Kevin Frates  
Senior Relationship Manager  
[kevin.frates@legacynet.com](mailto:kevin.frates@legacynet.com)  
Ext. 6708



Joyce Corda  
Relationship Manager  
[joyce.corda@legacynet.com](mailto:joyce.corda@legacynet.com)  
Ext. 6673



Lauren Just  
Relationship Manager  
[lauren.just@legacynet.com](mailto:lauren.just@legacynet.com)  
Ext. 6709



Corey Clark  
Relationship Manager  
[corey.clark@legacynet.com](mailto:corey.clark@legacynet.com)  
Ext. 6707



Americo Financial Life and Annuity Insurance Company

Call 800-786-4558

Fax: 800-395-9261

Service Center Hours:

8 a.m. to 5 p.m., Central Time

## Administrative Services — Legacy Exclusive Americo Business

PO Box 410288 • Kansas City, MO 64141-0288  
300 W. 11th Street • Kansas City, MO 64105-1618  
[www.legacynet.com](http://www.legacynet.com)

Email:

- **General New Business status inquiries:** [agent.services@americo.com](mailto:agent.services@americo.com)
- **New Business applications/requirements:** [submit@americo.com](mailto:submit@americo.com)
- **Policyholder Services inquiries:** [customer.service@americo.com](mailto:customer.service@americo.com)
- **Policyholder Services post-issue servicing requests:** [forms@americo.com](mailto:forms@americo.com)
- **Licensing and Contracting (Legacy):** [legacycontracting@legacynet.com](mailto:legacycontracting@legacynet.com)
- **Suitability/Compliance Help Desk:** [suitabilityhelpdesk@legacynet.com](mailto:suitabilityhelpdesk@legacynet.com) or [compliance@legacynet.com](mailto:compliance@legacynet.com)
- **Commissions (Legacy):** [commissions@legacynet.com](mailto:commissions@legacynet.com)

Primary phone numbers:

- **New Business:** 800-786-4558
- **Policyholder Services:** 800-786-4558
- **Claims Services:** 800-634-1181
- **Licensing and Contracting (Legacy):** 800-395-1053, Ext. 4007
- **Suitability/Compliance Help Desk:** 800-395-1053, Ext. 5819

Licensing and Contracting	Email	Phone
Americo Contracting and Appointment Requests	<a href="mailto:legacycontracting@legacynet.com">legacycontracting@legacynet.com</a>	800-395-1053 Ext. 4007
New Business	Email	Phone
Applications can be submitted electronically (via FireLight® e-app) or by email or fax	<a href="mailto:submit@americo.com">submit@americo.com</a>	800-786-4558, Dial 1 Fax: 800-395-9261, 800-395-9238, or 877-388-3448
Suitability/Compliance Help Desk	Email	Phone
App scrubbing, questions on completing New Business forms, and suitability questions	<a href="mailto:suitabilityhelpdesk@legacynet.com">suitabilityhelpdesk@legacynet.com</a> or <a href="mailto:compliance@legacynet.com">compliance@legacynet.com</a>	800-395-1053 Ext. 5819



Call 800-624-5837

Fax: 844-874-5235

Service Center Hours:

7 a.m. to 5 p.m., Central Time

Ameritas Life Insurance Corp.

## Administrative Services — ALL Ameritas Business

PO Box 4344 • Clinton, IA 52733-4344

1315 19th Ave NW • Attn: NB-Life MR-1 • Clinton, IA 52732-2752

[www.legacynet.com](http://www.legacynet.com)

Email:

- **General status requests/New Business requirements:** [AmeritasNB\\_Annuities@dxc.com](mailto:AmeritasNB_Annuities@dxc.com)
- **Policyholder Services:** [AmeritasCS@dxc.com](mailto:AmeritasCS@dxc.com)
- **Licensing and Contracting (Legacy):** [legacycontracting@legacynet.com](mailto:legacycontracting@legacynet.com)
- **Suitability/Compliance Help Desk:** [suitabilityhelpdesk@legacynet.com](mailto:suitabilityhelpdesk@legacynet.com) or [compliance@legacynet.com](mailto:compliance@legacynet.com)
- **Commissions (Legacy):** [commissions@legacynet.com](mailto:commissions@legacynet.com)

Primary phone numbers:

- **New Business:** 800-624-5837
- **Policyholder Services:** 800-262-2360
- **Claims Services:** 800-262-2360
- **Licensing and Contracting (Legacy):** 800-395-1053, Ext. 4007
- **Suitability/Compliance Help Desk:** 800-395-1053, Ext. 5819

New Business	Email	Phone
Applications can be submitted electronically via FireLight® e-app	<a href="mailto:AmeritasNB_Annuities@dxc.com">AmeritasNB_Annuities@dxc.com</a>	800-624-5837 Fax: 844-874-5235
Client Services	Email	Phone
	<a href="mailto:AmeritasCS@dxc.com">AmeritasCS@dxc.com</a>	800-262-2360 Fax: 844-874-5236
Claims Services	Email	Phone
	<a href="mailto:AmeritasCS@dxc.com">AmeritasCS@dxc.com</a>	800-262-2360 Fax: 844-874-5237
Licensing and Contracting	Email	Phone
Ameritas appointment questions	<a href="mailto:legacycontracting@legacynet.com">legacycontracting@legacynet.com</a>	800-395-1053, Ext. 4007
Suitability/Compliance Help Desk	Email	Phone
Legacy's Help Desk — App scrubbing, questions on completing New Business forms, and suitability questions	<a href="mailto:suitabilityhelpdesk@legacynet.com">suitabilityhelpdesk@legacynet.com</a> or <a href="mailto:compliance@legacynet.com">compliance@legacynet.com</a>	800-395-1053, Ext. 5819



**Integrity Life Insurance Company**

**Administrative Services —  
Legacy Exclusive Integrity Business**

PO Box 5720 • Cincinnati, OH 45201-5720  
400 Broadway • Cincinnati, OH 45202-3341  
[www.legacynet.com](http://www.legacynet.com)

Email:

- **Status of New Business requirements (Integrity Sales Desk):** [salessupport@wsfinancialgroup.com](mailto:salessupport@wsfinancialgroup.com)
- **Client Services:** [service@integritycompanies.com](mailto:service@integritycompanies.com)
- **Licensing and Contracting (Legacy):** [legacycontracting@legacynet.com](mailto:legacycontracting@legacynet.com)
- **Suitability/Compliance Help Desk:** [suitabilityhelpdesk@legacynet.com](mailto:suitabilityhelpdesk@legacynet.com) or [compliance@legacynet.com](mailto:compliance@legacynet.com)
- **Commissions (Legacy):** [commissions@legacynet.com](mailto:commissions@legacynet.com)

Primary phone numbers:

- **Status of New Business requirements (Integrity Sales Desk):** 800-804-4465
- **Client Services:** 800-325-8583
- **Licensing and Contracting (Legacy):** 800-395-1053, Ext. 4007
- **Suitability/Compliance Help Desk:** 800-395-1053, Ext. 5819
- **Commissions (Legacy):** 800-395-1053, Ext. 4014

New Business	Email	Phone
Applications can be submitted electronically (via FireLight® e-app) or by email or fax	<a href="mailto:suitabilityhelpdesk@legacynet.com">suitabilityhelpdesk@legacynet.com</a>	800-395-1053, Ext. 5819 Fax: 800-211-5641
Integrity Sales Desk	<a href="mailto:salessupport@wsfinancialgroup.com">salessupport@wsfinancialgroup.com</a>	800-804-4465
Client Services	Email	Phone
	<a href="mailto:service@integritycompanies.com">service@integritycompanies.com</a>	800-325-8583
Licensing and Contracting	Email	Phone
Integrity Contracting and Appointment Requests	<a href="mailto:legacycontracting@legacynet.com">legacycontracting@legacynet.com</a>	800-395-1053, Ext. 4007
Suitability/Compliance Help Desk	Email	Phone
Legacy's Help Desk — App scrubbing, questions on completing New Business forms, and suitability questions	<a href="mailto:suitabilityhelpdesk@legacynet.com">suitabilityhelpdesk@legacynet.com</a> or <a href="mailto:compliance@legacynet.com">compliance@legacynet.com</a>	800-395-1053 Ext. 5819

NTT Data (formerly Dell Service Center)  
**Administrative Services**

PO Box 81728 • Lincoln, NE 68501  
777 Research Drive • Lincoln, NE 68521

**Call 877-549-7663**

Fax: 800-813-6095  
Service Center Hours:  
7 a.m. to 5 p.m., Central Time

Email:

- General requests/New Business requirements: [DS.Legacy.Customer.Service@nttdata.com](mailto:DS.Legacy.Customer.Service@nttdata.com)
- Claims: [DS.Lincoln.NE.Legacy.Claims@nttdata.com](mailto:DS.Lincoln.NE.Legacy.Claims@nttdata.com)

Primary phone numbers:

- Policyholder Services: 877-549-7663
- Claims: 877-549-7663
- FGL Claims ONLY: 866-702-2194
- Transamerica Claims ONLY: 800-553-5957

Policyholder Service/  
Administration  
(FGL; Phoenix, a Nassau Re  
Company; Transamerica;  
Washington National)

	Email	Phone
Sandy Snyder BPO Senior Manager	<a href="mailto:Sandy.Snyder@nttdata.com">Sandy.Snyder@nttdata.com</a>	402-479-0115 Ext. 1512

Claims

	Email	Phone
Scott Roberts Life Claims Operations Manager	<a href="mailto:Scott.Roberts@nttdata.com">Scott.Roberts@nttdata.com</a>	402-479-0115 Ext. 6226